
From: George Kaiser [REDACTED]
Sent: Saturday, March 06, 2010 12:39 AM
To: Steve Mitchell
Cc: [REDACTED] Ken Levit
Subject: RE:

Sounds good. I assume that we would not move ahead with the offering until we have formal DOE approval or would you issue while you are under due diligence?

BTW, a couple of weeks ago when Ken and I were visiting with a group of Administration folks in DC who are in charge of the Stimulus process (White House, not DOE) and Solyndra came up, every one of them responded simultaneously about their thorough knowledge of the Solyndra story, suggesting it was one of their prime poster children.

From: Steve Mitchell
Sent: Friday, March 05, 2010 3:39 PM
To: George Kaiser
Cc: [REDACTED] 'Ken Levit'
Subject: FW:

George,

Chris Gronet had a good call with Jonathan Silver of the DOE today. Apparently our application has been caught up with several other groups who were also wanting a second bite at the DOE loan guaranty apple. This started a policy discussion as to whether a company should be able to get a second loan. Jonathan Silver championed the cause that they should and he has just this week apparently won that battle. He would not say that we are the first one that will be considered but he all but did – he conceded that we are the only company to have actually closed and funded on our loan and most of the other companies still have no revenues. He has asked for another call for next wed or thur but said he will not have an answer then but that he is hoping to release an answer with a couple of weeks. To be clear, then "answer" we are looking for is that the DOE will then proceed on formal due diligence and toward a term sheet – so not definitive that we get the loan guaranty but broadly (including [REDACTED] and others close to the DOE process) seen as a very positive sign as it is the same diligence that the DOE conducted on the front end of the fab (same engineering teams and the environmental – which was the single largest gating item last time – is already done on the entire sight). So it appears things are headed in the right direction and Chu is apparently staying involved in Solyndra's application and continues to talk up the company as a success story.

Please let me know if you have any questions.

Steve

From: Chris Gronet [REDACTED]
Sent: Friday, March 05, 2010 2:37 PM
To: Steve Mitchell
Subject:

Hi Steve,

Jonathan Silver was very positive but didn't have a definite answer on diligence yet. We will talk again next Thurs.

Chris Gronet
CEO
Solyndra, Inc.
47700 Kato Road
Fremont, CA 94538 USA


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